LIVES AMPLIFIED

Global Institution of World Leaders

Global Family Office Investment Summit

Connecting Minds & Creating the Future

Cannes, French Riviera, JW Marriott Hotel

September 22 - 23, 2025

Miami, Tump International Beach Resort, Sunny Isles

November 19 - 20, 2025

Dubai, Mandarin Oriental Hotel, Jumeira Beach

February 3 - 4, 2026

"The Future is Now"

Celebrating Close to a Decade of Hosting Family Office Summits



Welcome to the Global Investment Summit:

Shaping the Future of Innovation & Opportunity in Dubai

"It is with immense pride that we welcome you to the Global Family Office Investment Summit.

This event represents not just a meeting of global capital but a fusion of forward-thinking leaders dedicated to uncovering groundbreaking investment opportunities.

From blockchain and digital assets to fintech, Web3, healthcare, real estate, venture capital, private equity, and co-investments, we will explore a diverse range of transformative topics.

Together, we are here to shape a sustainable and innovative future, setting the stage for growth and success for generations ahead."

Summit Hosts:
Dr. Steven Melnik, Anthony Ritossa & Mohamed Al Ali

Over 250+ Investors & Industry Professionals from around the world including:

- Global Entrepreneurs & Founders
- Family Offices
- Private Investors
- Family Businesses
- Pensions & Endowments, and Foundations
- Sovereign Wealth Funds
- Government Official
- Philanthropists
- Other Influential Global Leaders



Packages

Platinum Presence at the Conference: €200,000

Your benefits include:

- ✓ Kick-start the Global Family Office Investment Summit with your very own branded evening reception, welcoming 250+ Ruling Families, Family Offices, Investors and Distinguished Delegates. A smart move to be seen, heard and create traction as soon as you touch the ground at our Summit
- ✓ We will also coordinate your branded Private Exclusive Dinner for 25+ HNW selected top investors from the summit
- ✓ Your Networking Reception & Dinner is filmed, photographed, and a branded film will be created for you along with your photo album

  Please note that the costs of the cocktail reception and the dinner are to be covered by the host of the events.
- ✓ Up to 10 delegate passes
- ✓ You are featured as the Host of the Networking Reception on our agenda and website
- ✓ 1-1 introductions with like-minded investors and family offices scheduled for you during the two conference days (10-15+ introductions)
- ✓ Host your 35-minute Discussion Panel on a theme of your choice on either Day-1 or Day-2. We can assist in populating this panel with other Family Offices and a moderator, if need be
- ✓ Select your own 8-10 minute air time on Day-1 or Day-2 of the conference where you will converse with your moderator on stage. You will have the possibility to share your key success factors in front of our entire audience of investors
- ✓ Host a 60-min Private Workshop for targeted investors and clients
- ✓ You are offered an exhibitor booth space during the conference
- ✓ Your Logo and profile image will be on our online conference agenda and printed agenda

Please note that the above package is combined with a success fee agreement which can be tailored, as per the economics of the firm.

Permanent Presence at the Conference: €150,000

Your benefits include:

- ✓ We will coordinate your branded Private Exclusive Dinner for 25+ HNW selected top investors from the summit
- ✓ Your event is filmed, photographed, and a branded film will be created for you along with your photo album

  Please note that the costs of the cocktail reception and the dinner are to be covered by yourself.
- ✓ Up to 10 delegate passes
- ✓ 1-1 introductions with like-minded investors and family offices scheduled for you during the two conference days (10-15+ introductions)
- ✓ Be part of two discussion panels of your choice on either Day-1 or Day-2 of the Conference
- ✓ Host a 35-minute Discussion Panel on a theme of your choice and hosted by you on either Day-1 or Day-2. We can assist in populating this panel with other Family Offices and a moderator, if need be
- ✓ Select your own 8-10 minute air time on Day-1 or Day-2 of the conference where you will converse with your moderator on stage. You will have the possibility to share your key success factors in front of our entire audience of investors
- ✓ Host a 60-min Workshop for targeted investors and clients
- ✓ You are offered an exhibitor booth space during the conference
- ✓ Your Logo and profile image will be on our online conference agenda and printed agenda

Please note that the above package is combined with a success fee agreement which can be tailored, as per the economics of the firm.

Host Your Own Keynote Discussion Panel: €85,000

Your benefits include:

- ✓ Host a 35-minute Discussion Panel on a theme of your choice and hosted by you on either Day-1 or Day-2. We can assist in populating this panel with other Family Offices and a moderator, if need be
- ✓ Select a secondary Discussion Panel on either Day-1 or Day-2
- ✓ You are offered an exhibitor booth space during the conference
- ✓ 1-1 introductions with like-minded investors and family offices scheduled for you during the two conference days (10-15+ introductions)
- ✓ Your Logo and profile image will be on our online conference agenda and printed agenda
- ✓ 4 Delegate Passes

Please note that the above package is combined with a success fee agreement which can be tailored, as per the economics of the firm.

Your Tailored Package for Maximum Exposure: €65,000

Your benefits include:

- ✓ A 5-minute pitch on day-1 of the conference
- ✓ Select your own 8-10 minute air time on Day-1 or Day-2 of the conference where you will converse with your moderator on stage. You will have the possibility to share your key success factors in front of our entire audience of investors
- ✓ 1-1 introductions with like-minded investors and family offices scheduled for you during the two days (10-15+ introductions)
- ✓ You are offered an exhibitor booth space during the conference
- ✓ Your Logo and profile image will be on our online conference agenda and printed agenda
- ✓ 4 Delegate Passes

Please note that the above package is combined with a success fee agreement which can be tailored, as per the economics of the firm.

Fire-side Chat Package at the Conference: €50,000

Your benefits include:

- ✓ Select your own 8-10 minute air time on Day-1 or Day-2 of the conference where you will converse with your moderator on stage. You will have the possibility to share your key success factors in front of our entire audience of investors
- ✓ A Discussion Panel on Day-1 or Day-2
- ✓ You are offered an exhibitor booth space during the conference
- ✓ Up to 4 complimentary delegate passes
- ✓ Your Logo and profile image will be on our online conference agenda, and printed agenda
- ✓ 1-1 introductions with like-minded investors and family offices scheduled for you during the two conference days (10-15+ introductions)

Please note that the above package is combined with a success fee agreement which can be tailored, as per the economics of the firm.

Combo Package at the Conference: €40,000

Your benefits include:

- ✓ Select and be part of a 35-minute panel discussion of your choice on Day-1 or Day-2 of the conference
- ✓ Host your 5-Minute pitch on Day-1 or Day-2
- ✓ You are offered an exhibitor booth space during the conference
- ✓ Up to 4 complimentary delegate passes
- ✓ Your Logo and profile image will be on our online conference agenda, and printed agenda
- ✓ 1-1 introductions with like-minded investors and family offices scheduled for you during the two conference days (10-15+ introductions)

Please note that the above package is combined with a success fee agreement which can be tailored, as per the economics of the firm.

5 minute Pitch or Panel Speaking Spot: €18,000

Your benefits include:

- ✓ 5-minute pitch on the morning of Day-1 in front of the whole delegation in the main ballroom
- ✓ Up to 2 complimentary delegate passes
- ✓ Your Logo and profile image will be on our online conference agenda and printed agenda

Please note that the above package is combined with a success fee agreement which can be tailored, as per the economics of the firm.

Interactive Round Tables: €18,000

Your benefits include:

- ✓ With peer learning and interaction in mind, these 60 minute breakout sessions are designed to promote the sharing of experiences and brainstorming of ideas in facilitated and balanced discussions
- ✓ Two delegate passes

Please note that the above package is combined with a success fee agreement which can be tailored, as per the economics of the firm.

Investor Introductions Only: €18,000

Your benefits include:

- ✓ Two delegate passes
- ✓ 1-1 introductions with like-minded investors and family offices scheduled for you during the two conference days (10-15+ introductions)

Please note that the above package is combined with a success fee agreement which can be tailored, as per the economics of the firm.

Delegate Pass: €4,900

Your benefits include:

- ✓ One delegate pass. Full access to our conference ballroom, cocktail networking events, as well as pre-conference networking area























Summit Partners









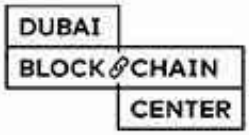




































































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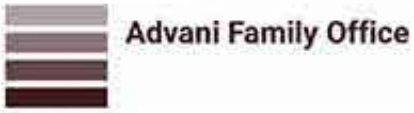

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AARON
ORGANIZATION

Feedback from previous Summits



Great event! Looking forward to your next event!

Abdur Nimeri
Managing Partner & CIO
West Mountain Group
USA



Great conference!

Jayson Kim
General Partner
Legendary Ventures
USA



Congratulation brother on organizing such a high quality summit! Great start of another year ! Thanks for the invitation and lovely to see you.

Imtiaz Mahtab
Managing Director
KONE
UAE



Thank you for amazing event

Moiz Alamdar
Director & Senior Partner
Acuvat Accounting
UAE

I had the privilege of speaking at the Global Family Office Investment Summit in Dubai, expertly curated and hosted by Anthony Ritossa. It was immediately clear why his events have become the world's largest and most influential gathering of family offices and private wealth.

Anthony is a true force in the world of investment and capital allocation. His ability to bring together royal families, sovereign wealth funds, billionaire investors, and next-generation entrepreneurs from across the globe is unparalleled. The caliber of attendees and the quality of the conversations are a direct reflection of his vision, dedication, and extensive global network.

What sets Anthony apart is his genuine passion for impactful investing, legacy-building, and global collaboration. His summit isn't just another event-it's where the future of wealth and innovation is shaped.

If you're serious about building meaningful relationships in the world of family offices and private capital, Anthony Ritossa is the one making it happen.

Brian Rose, Founder & CEO, **London Real**, United Kingdom





I would like to thank you again for your kind gesture and invitation. Your wonderful Summit turned out to be the best conference I have been to. It's only because of your splendid efforts and management, that made it so successful and highly stimulating and beneficial for all participants. I am sure that everyone must have told you this. I enjoyed the Summit very much, interesting Speakers, nice participants and the wonderful place. I do appreciate your painstaking work for the organization and engagement of the Summit , and needless to say of course , your Hospitalities, such summit involves enormous amounts of time and energy -- you must have been working so hard lately for everything to fall into place as it has. You deserve now, a well-earned rest with your lovely wife. Finally it's certainly wonderful experience for me that your Summit has been, it brought together people from different sides of bilingualism - highly profile family offices and excellent participants. It has been an inspired decision which, in my opinion, leaves warm memories specially for me which I will treasure for the rest of my business life.

Hadi Al Alawi, Chairman & CEO, **Al Hayat Group**, Kingdom of Bahrain



I was privileged to meet Sir Anthony Ritossa in Dubai at one of his hallmark

Family Office Investment Summits. Anthony is one of those rare individuals whose talent and professional dedication reflect what is best in the human spirit. He is uniquely distinguished by his extraordinary professional demeanor, vast experience in global investing, and authentic commitment to making the world a better place.

Dubai's economic model focuses on developing new business entities that maximize profitability-while operating within the broader context of the national vision for industry diversification, economic growth, sustainability, and social development. Anthony's sector focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.

Anthony's work inspires us to imagine contemporary business and investment growth, sustainability, and social development. Anthony's sector focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.

Anthony's work inspires us to imagine contemporary business and investment structures that are founded on socially beneficial purposes. Like timeless art, these organizational models are designed to function according to intrinsic humanistic values that originate from our most noble impulses. This is the key to sustainability and long-term prosperity.

In short, Anthony has the right mindset at the right time and place. He is a progressive visionary and a thought leader —a pioneer in connecting minds and creating futures. May our values-based business structures and other societal institutions endure, in the words of English poet William Butler Yeats, as "monuments to the soul's magnificence."

We are grateful for Sir Anthony Ritossa's splendid contribution to writing the magnificent next chapter of global economic development.

David Gallo, Director, **AIFC, Academy of Law, Astana International Financial Centre**, UAE

I was honored to receive the Lifetime Achievement Award at the Global Family Office Investment Summit - Dubai Edition recognizing my accomplishments in the fields of innovation and positive impact in social responsibility. This award represents a significant milestone in my journey and underscores the importance of driving change through both business leadership and community engagement.

The summit brought together some of the world's most influential investors, entrepreneurs, and thought leaders across various industries, creating a platform for dynamic exchange and collaboration. It was a privilege to participate in insightful panel discussions on the role of family offices in #PublicPrivatePartnerships #PPP These discussions highlighted the crucial role family offices play in bridging the gap between the public and private sectors, fostering sustainable growth and development.

The event was not only a testament to the power of collaboration but also a reminder of the responsibility we carry to contribute meaningfully to the future of our societies.



Yassin Al Suroor, Founder & CEO, **A'amal Group**, Kingdom of Saudi Arabia

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Dear Daniel,

It was a pleasure participating in the event. Thank you Daniel Roney the organizers at the Global Family Office Investment Summit - Dubai Edition for inviting me and making the event worthwhile for all participants. Looking forward to future events 🙏

H.E. Sheikh Mohammed Al-Harthy, CEO, **Nitaj - Oman Food Investment Holding**, Oman



The 25th Dubai Summit: Perfect mix of business and philanthropy, traditional and futuristic opportunities and all represented by cultures from around the globe.

Everyone at the event in May 2025 expressed their appreciation for the professional, calm and gentlemanly manner in which Anthony ran things and I echo that. A real pleasure to work with !

Paul Friedman, CEO, **Cobalt SFO Investments**, UAE

It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership. Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual-truly the salt of the earth. Look forward to more collaborations!



Daven Michaels, New York Times Bestselling Author, 30 Year CEO , Puerto Rico

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Anthony Ritossa brings together incredible global events that focus on important topics, featuring dynamic speakers who provide valuable insights for Family Office investors. I've had the immense pleasure of speaking and moderating at several of his summits, which have truly enhanced my connections within the entrepreneur and investor community.

Anthony is a fantastic facilitator, nurturing meaningful business relationships. He's truly the SUPERHOST of Family Office Summits around the globe, and I'm excited to see what's next!

Vinay Bantu, President & COO, **Global Economist**, USA



All the best of success

My self, **SHK. Abdullah** *& my cousin* **Shk Yousef** *Has enjoyed the most wonderful event*

Been a great pleasure to know you and your team as well as Al Ali

Thanks again and keep it up

H.H. Sheikh Saleh A. Al Sabah

First Day of speaking and discussing Philanthropy, Impact & socially responsible Investment asset class at the Dubai Global Family Office Investment Summit in Dubai. With the growing interest from family offices and institutions, we are looking at the nuances of this space and hear directly from top international thought leaders. Moderator: Alan Smithson (Founder, Unlimited Awesome, Canada), Claudia Pinto (Head of Philanthropy & Sustainability, H.H. Sheikh Marwan Bin Mohammed Bin Rashid Al Maktoum, UAE), Dr. Arshi Ayub Mohamed Zaveri (CEO & Senior Advisor Royal Family Offices, Trust With Trade Group, UAE), Tan Egeli 谭爱礼 (Chairman, Egeli & Co Family Office, Turkey), Jose Almeida Araujo (Chairman, Araujo Family Office, UAE), and Amit Grover (Founding Partner & CEO, Grover & Company and Grover Impact Ventures , UK).

This event is more than a gathering of global wealth; with over 300+ investors from family offices, venture capital, private equity, sovereign wealth funds, pension funds and endowment funds, it is a convergence of visionary minds committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities, etc.



Amit Grover, Founding Partner & CEO, **Grover Impact Ventures**, UAE

Wow! What an amazing two days Global Family Office Investment Summit - Dubai Edition event was'

So much productivity' happy to share some glance of the event and my most recent successful #GreenInvestment Which was solar power project.

Some amazing selfies and beautiful, kind, and' humble people I met with.

Ones again thank you Global Family Office Investment Summit - Dubai Edition for honoring me to participate and let me share my stories :)on stage

Secondly thank you Hussein Sayed, CFA, CMT for moderating such amazing panelists :)

Third of all' Thank you

Talal Thabet Jorge Sebastiao Landon Ainge for giving your secrets for successful businesses, I'm always humble to learn from enlightened minds.



Thank you for sharing the stage.

Sheeraz Hasan lovely to chat up with for a short discussions I'm literally impressed what you are working on hollywood.ai good luck brother 📈🚀

Khalid Al Zayani I'm really impressed by your successful stories of family office and the way you left the legacy with your example for the upcoming chairmans of #AlZayaniInvestments May almighty make it more progressive and prosperous ameeeen.

Mohammed Al-Harthy thank you so much for your kindness and humble invite,

Hope to visit you soon to Sultanate of Oman INSHAA ALLAH with our new partner Mr. Andreas Tsindos to have second round of progressive discussions.

Lastly wonderful to catch again to my dear friends

Sheikh Muhammad Noman, Founder & CEO, **Pegasus Capital Investments**, UAE

Grateful to the Global Family Office Investment Summit - Dubai for hosting such an informative and valuable event.

Sherri Cuono, CTO, **Lucky Bit**, USA



What a great event! The Global Family Office Investment Summit - Dubai Edition October 10th and 11th. Productive discussions with knowledgeable panelists and an unique opportunity for quality networking.

A special thank you to Anthony Ritossa and his team for the amazing organization!

Tiago Camara, Co-Founder, **Top Investor Project Management**, UAE & Portugal

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Hi Anthony, I trust you have caught your breath post a great event. I just want to again say thank you for your efforts to set this up and allow me into the fold. I also enjoyed meeting you better half! I will get onto LinkedIn in due course to share my opinion. I am in follow-up discussions with quite a few of the participants, and I think the most powerful message would be to confirm a very positive outcome, which right now seems very likely!



Thanks again.

Laurence Olivier, Co-Founder & CEO, **LifeQ**, USA



I'm often asked, "Where can I find capital for my startup?" The good news is that there's no shortage of capital, especially with family offices. Family offices often have significant funds ready to invest, but they face challenges in finding the right startups which could be YOURS!

I had the pleasure of speaking at the Global Family Office Investment Summit in Dubai in a wonderful panel moderated by Hussein Sayed, CFA, CMT, where I shared my insights as an investor and asset manager. I also discussed what I call the key challenges family offices face in discovering the right startups, which include limited access to well-curated deal flow, a lack of expertise in specific industries, and a naturally cautious approach to risk. As a result, many family offices miss out on high-potential opportunities, leaving their capital underutilized.

What are your thoughts on the challenges family offices face today? #dubai #UAE

Hasnae Taleb, Managing Partner & Chief Investment Officer, **Mintiply Capital**, UAE

Special thanks to Global Family Office Investment Summit - Dubai Edition for the warm invitation to this exciting event.

Thanks for this insightful event

To many more achievements!

Nawrez Jaziri
C-Suite & Private Banking Headhunter
Senior Advisor to His Highness "Al Qassimi" Royal Family Office





This was a very well curated Event. Met with great investors. Thank you for organizing, Anthony.

Richa Patil, Founder & CEO, **ROCK34X - Future of Investments Inc**, UAE

An absolute privilege to share the stage at the Global Family Office Investment Summit - Dubai Edition with such distinguished panelists, Claudia Pinto, Tan Egeli 谭爱礼, Rebecca King, Amit Grover, Eeman Bin Anwer and Kadir G. to discuss the role and opportunities for Impact & Social Responsible Investment, moderated by the awesome Alan Smithson.

Francisco Aleixo
Senior Director
Project Development
BAC Ltd
UAE



💥 *Just CRUSHED it at the Global Family Office Investment Summit in Dubai!* 🚀



Talked about one of my core philosophies: Money Follows FAME. The truth is, if you're not leveraging your influence, you're leaving money on the table. 😅 *Shared the stage with A-list celebrities, powerhouse CEOs, and entrepreneurs who understand the game. And trust me, the future is in Hollywood.ai and Bollywood.ai—where AI meets entertainment, and FAME becomes your greatest currency.* 🎬🤖



The crowd was 🔥 *Everyone is pumped and ready to take things to the next level. If you're not talking FAME, you're not in the conversation. It's not just business—it's about building a legacy.*

Let's go BIG or go home. 💯💥

Sheeraz Hasan, Founder & Global CEO, **FAME**, USA & UAE



It was a tremendous honor to speak at Global Family Office Investment Summit under the theme "Navigating Tomorrow's Opportunities." I had the privilege of delivering insights during the spotlight on Co-Investment Opportunities — a strategy that has helped some of the most astute families build multi-generational wealth by seizing off-market co-investment deals.

The exclusive access to these opportunities is what makes this event so special. New co-investments are on the horizon, ripe for those ready to make their mark. The summit showcased an excellent program filled with remarkable opportunities, a true testament to the incredible progress in our ever-evolving investment landscape.

The event brought together leading global investors, prominent family offices, and key financial leaders, creating a dynamic space for collaboration and knowledge-sharing.

The future is here, and it's filled with potential!

Dr. Munir Ahmad Chaudhry, Group CEO, **Office of H.H. Sheikh**

🌟 *Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition !* 🌟

Last week I had the pleasure of participating in a fantastic panel discussion on " Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA , and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

My experience in Dubai was quite amazing. I got to speak on the keynote panel at the Family Office Insights event.

Greatly enjoyed meeting such amazing individuals.

On the keynote we talked about the changing macro finance world from interest rates to venture to the risk reward diversification.

On the closing panel I got to talk about the largest concerns of family offices.

Thank you to Anthony Ritossa, my good friend for the invite to speak.





#LandonsThoughts #FamilyOffice #Dubai

The diversity of thought in the room was honestly my favorite part. I didn't even see the beach I was so enthralled with the people.

Landon Ainge, Chief Investment Officer, **Between The Coast Venture Capital Fund**, USA



My experience in Global Family Office Investments Summit - Dubai Edition was amazing. I got to speak on the keynote panel at the Family Office Insights event

I talked about what investments in sports bring to the GCC market - and how much influence there is through sports

Greatly enjoyed meeting such amazing individuals.

Can't wait to the next one x

Nikola Petkovic, Entrepreneur, Investor, Sports Agent, Kingdom of Saudi Arabia

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"Thank you for everything!"

Charles Karsten
Founder
Orium Family Office Trust
United Kingdom



Love it - was such a good event

Cal Evans
Managing Associate
Gresham International
United Kingdom

Had an incredible experience speaking at the Global Family Office Investment Summit - Dubai Edition , under the theme Spotlight on UAE & GCC. A heartfelt thanks to the hosts, Mohamed Al Ali for putting together such a forward-thinking and impactful event.

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Looking forward to continuing these crucial discussions and driving growth in the region and more discussions with thought leaders of GCC Yousef A.S.N Al-Sabah., Mohammed Al-Harthy, Naeem Aslam, QFA, Nikola Petkovic, Valery Lorenz, Landon Ainge, Anthony Ritossa, Dr. Munir Ahmad Ch., Yana Leonova, PhD, MBA, Claudia Pinto, Amit Grover, Ahmed Al Hashemi, Hasnae Taleb and many more.

Shafaat Hashmi, Chairman, **Stalliongates Investments**, UAE



Hi Anthony, great, thank u very much for sharing and an amazing event 🙏😀

Valery Lorenz, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

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What an incredible time at Global Family Office Investment Summit - Dubai Edition!

🌍 *This event was more than just a gathering of global wealth—it was a powerful convergence of visionary minds, bringing together over 300 investors from family offices, venture capital, private equity, sovereign wealth funds, and more. The discussions ranged from cutting-edge topics like AI, Web3, Blockchain, and digital assets to key sectors like fintech, healthcare, real estate, and co-investing opportunities.*



🇦🇪 *It was truly inspiring to be on the same page with some of the world's top wealth managers and family office leaders, exchanging perspectives on investment strategies and ideologies. Discussing how we advise clients in Dubai for wealth generation, with a focus on sustainable growth and forward-thinking investments, was a highlight of the event.*

🤝 *I'm proud to have had the chance to connect with brilliant individuals and further expand my global network. One of the most rewarding parts of the summit was being able to link my connections with the right resources and opportunities immediately right after the event with success. It's always an honor to add value to my network and build new relationships across borders…*

PS: On my left side, you're seeing the one and only Eisa Khalid Al Ali, the VP of Dubai Holding👈🏻

Ata Solak, Wealth Manager, **Milestone Homes Real Estate**, UAE

I had the honor of meeting Ata SOLAK last week and I have to say that I agree with everything in his post below. I'm grateful for being part of such a special event with some truly remarkable and beautiful humans.

The photo in the bottom right shows the conference brochure and our 6ix Ventures portfolio which we distributed to attendees.

Sometimes I ask myself 'How did I end up in Dubai spending time with some of the most incredible people, doing the most amazing things? I grew up in the hood in Scarborough and my life could have been much much different, but somehow God, Allah, The Universe wanted me to be here. I am grateful for this opportunity'

Alan Smithson, Founder, **Unlimited Awesome**, Canada





I had the honor of being a VIP speaker and partner at the Global Family Office Investment Summit - Dubai Edition at the Mandarin Oriental Hotel, Dubai 🔥

The event was a great success, bringing together leading professionals from AI, Web3, blockchain, and healthcare industries. It was an incredible opportunity to share insights, network, and discuss the future of innovation with brilliant minds from all over the world.

Looking forward to more collaborations and breakthroughs in the future! 🌍💡

Timur Kudratov, Managing Partner & Board Member, **Enlightened Minds Investments**, UAE

Capital Asset Management attended Global Family Office Investment Summit - Dubai Edition, attended by our Co-Founder and Chairman Nayef Alhajraf, our board, and the executive team.

Our CEO and Co-Founder, Meshal Alothman, delivered a keynote speech on Day 1, providing key insights on the region's evolving investment landscape. Our CIO and Co-Founder, Raed Alnusf, along with Head of Client Relations, Hiroo Hagiwara, participated in a panel discussion, contributing to important dialogues on wealth management and family office investments.

Miloš Jovanović, Diane Roth Le Gentil, and Othman K. AlOthman were also present, fostering meaningful conversations around growth opportunities for our clients.

Thanks to the event organizers and all participants for making this Summit a success. Looking forward to the next edition in December.

Capital Asset Management







What an amazing time at Dubai Global Family Office Investment Summit! This event is more than gathering the global wealth. It is a convergence of visionary mind committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities and much more. Together we aim to build sustainable future for generations to come, fostering growth and innovation in an ever-evolving world 🌎 special thanks to Mohamed Al Ali Eisa Khalid Al Ali Andjela Stamenkovic Timur Kudratov let's shape the future of innovation and opportunities in Dubai

Anna Och, Head of Media Partnerships, **Arts DAO**, UAE





Representing FINCASA CAPITAL at the Global Family Office Investment Summit - Dubai Edition.

Congratulations to the Host Mohamed Al Ali Anthony Ritossa for putting together such a forward-thinking and impactful summit. Panel moderator Hussein Sayed, CFA, CMT at CNBC Arabia. Panelist Gary Peters, Santiago Rojas, Jayson Kim, Varis Sayed, Hasnae Taleb, Carlo Almeida

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Varis Sayed, Founder & Investor, **Fincasa Capital**, UAE

We are thrilled to share the highlights of the Global Family Office Investment Summit, Dubai Edition, in this exclusive 45-second video! Hosted on October 10-11, 2024, at the Mandarin Oriental Jumeirah Beach, the event brought together over 300 industry leaders and investors to discuss the future of investment and innovation.

Mickael Mosse, CEO of Sheikh Al Maktoum NEO Technologies and My NEO Group, made a significant impact as a special guest. Engaging with key figures in real estate, technology, and global investment, Mickael's presence helped drive forward important conversations about future developments in Dubai and beyond.



Relive the best moments from this prestigious summit and witness the incredible collaborations that took place.

Sheikh Al Maktoum, NEO Technologies



Was really amazing Dan, thanks for making it happen and looking forward to the next one.

Fayd Alashkar
Real Estate Advisor & Investor
UAE

🌟 *Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition !* 🌟

Last week I had the pleasure of participating in a fantastic panel discussion on " Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA , and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, **Swiss Gulf Investment Partners**, UAE & Bahrain

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Honored to be among the panelists discussing smart planning and tourism at the the Global Family Office Investment Summit - Dubai Edition and meeting inspiring leaders.

Rana Dababneh, Founder, **Immers**, UAE





What an amazing 2 days of networking at the Global Family Office Investment Summit,I had the pleasure to meet so many successful people and business

A special thanks to Claudia Pinto and Carlo Almeida for this great opportunity

God Bless

Dubai 2024

Filipe Leal Camejo, Senior Vice President, **Noor Capital**, UAE

Thank you for having me. The event was excellently organized, and I truly appreciate all the efforts that made it a success! Onwards and upwards! 🚀

Hassan Gorsy, M&A Advisory, **Capital Raising** and Debt Advisory at **Bowline Capital Partners**, United Kingdom





I had the honor of speaking at a highly productive investment congress in Dubai. The event brought together leading experts, investors, and entrepreneurs to discuss key trends in investments, crypto technologies, and innovative startups. The atmosphere was inspiring, fostering new ideas and strategic partnerships. Dubai continues to prove itself as a global hub for cutting-edge technologies and financial innovations. Excited about the opportunities and future projects!

Mariya Spartalis, Founder & CEO, **Spartalis Capital**, Switzerland

Talal Thabet, CEO of Haltia.AI, joined elite investors at the Global Family Office Investment Summit - Dubai Edition to share proprietary investment ideas. The event, held at Mandarin Oriental Jumeirah Beach, brought together over 300 global leaders to explore cutting-edge opportunities in AI, blockchain, digital assets, and more, shaping the future of international investments

Talal Thabet .....Nalita.AI

ASIMOV By Haltia.AI



I had two engaging and productive days at the Global Family Office Investment Summit - Dubai Edition. I met with leaders of family offices from the United Arab Emirates, Kingdom of Saudi Arabia, and Kuwait. We discussed the future of AI in healthcare, and how BPGbio is leading in the biotech industry.



BPGbio, Inc. has developed the NAi Interrogative Biology® Platform, a cutting-edge biology-first AI approach that has added the patient voice and intersection of math and biology to the drug discovery and development process.

The platform has generated over 250 drug targets and diagnostic #biomarkers in huge unmet disease areas. Its hallmark achievements include a novel targeted protein degradation (TPD) program based on E2 enzymes, which were long considered undruggable, and a franchise drug candidate BPM31510 in topical, IV and oral formulations for multiple oncology and mitochondrial disorders.

BPM31510 IV has recently received Rare Pediatric Disease designation from the U.S. Food and Drug Administration #FDA for its potential as a treatment for Primary CoQ10 Deficiency (PCQD) in addition to Orphan Drug Designation for Glioblastoma Multiforme #GBM, Pancreatic Cancer, and Epidermolysis Bullosa #EB.

BPM31510 IV is also being studied in phase 2 clinical trials as a potential breakthrough therapy for aggressive cancers such as glioblastoma and pancreatic cancer while in planning phases for late-stage Phase 2/3 trials for EB and PCQD.

I have temporarily relocated to Dubai and will be further exploring potential strategic partnerships with interested parties within the healthcare space in the GCC region. Please message me to schedule a meeting.

C. Robert Pedraza, Executive Vice President, **BPGbio, Inc.**, USA

At the Global Family Office Investment Summit - Dubai Edition, we're exploring how #AI is transforming wealth management 🌍. Global family office wealth is set to rise from $5.5 trillion to $9.5 trillion by 2030, with the Asia-Pacific region seeing exponential growth 📈. Closer to home, the #GCC's financial wealth is projected to reach $3.5 trillion by #2027, driven by innovation and the growth of ultra-high-net-worth individuals. The #MENA region is primed for even greater expansion, with technology leading the charge in wealth creation and sustainable investment 🚀.

Ali Alghannam
Investment Manager
Royal Investment Holdings
UAE



Dubai Global Family Office Investment Summit, was an exceptional venue, the caliber of minds it attracted, and the meticulous organization behind it was an unparalleled experience.

Two days navigating the complexities of wealth management and family governance in today's ever-evolving landscape.

With a special surprise in the end, thank you Claudia Pinto!

Carlo Almeida, CEO, **Fourstar Middle East Investments**, UAE



Thank you, Global Family Office Investment Summit - Dubai Edition Family Office Investment Summit, for the opportunity to participate in such an impactful event. It was a pleasure to connect with visionary leaders, innovators, and esteemed investors who are dedicated to shaping the future.

Adela Fabian
CEO
Fabiani & Partners
Romania

Honored and thrilled to attend the Global Family Office Investment Summit at the stunning Mandarin Oriental in Dubai! It was a fantastic opportunity to connect with some of the most influential Family Office representatives and investors. Grateful for the insightful discussions, valuable connections, and exciting opportunities that lie ahead. Looking forward to the future collaborations that will come from this experience!

Milos Jovanovic
Relationship Manager
Capital Asset Management
UAE





Global Family Office Investment Summit.

#dubai #GCCfamilybusinesses #300+investors #privateinvestors.

Thank you for this opportunity.

Moiz Alamdar
Director & Senior Partner
Acuvat Accounting
UAE

Enjoying the Family Office Summit in Dubai!

We are having a great time and very substantive conversations at the Mandarin Jumeriah in Dubai. We are discussing how AI can help with Climate Technology!

Carol Pepper, CEO, **Pepper International Family Office**, USA



Excited to be here at the Dubai Global Family Office Investment Summit! It's a fantastic opportunity to explore where gaming and digital entertainment are headed and connect with industry leaders.

I'll be exploring insights on how gaming and media are evolving, discovering promising startups, and building connections to shape the future of entertainment.

Special thanks to my dear friend Daniel Roney for this incredible invitation to meet and talk with many market leaders, VCs, and family offices here in Dubai. Stay tuned for updates!



One Santimakorn, Founding Partner, **Bangkok Ventures**, Thailand

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A dynamic first day at the Dubai Global Family Office Investment Summit has come to a close! 🌍✨ *Our CIO, Naeem Aslam, QFA, had the privilege of sharing insights on strategic investment opportunities and economic trends for 2024 and beyond, alongside industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge.* 📊

Today's discussions delved into the GCC's venture capital landscape, the impact of global economic shifts, and strategies to navigate the evolving financial markets. 💡

We're excited to bring these insights back to our community and prepare for another day of engaging discussions tomorrow. Stay tuned for more updates! 🚀

Naeem Aslam, CIO, **Zaye Capital Markets**, United Kingdom

What a successful first day at the Dubai Global Family Office Investment Summit! 🎉🌍 *We are proud to see Naeem Aslam, QFA, CIO of Zaye Capital Markets, take part in insightful discussions with fellow industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge.* 💼

Today's panel explored key investor insights for 2024 and beyond, touching on crucial topics like venture capital flows, economic trends, and strategic investment opportunities in the GCC. 📊 *The knowledge shared today will no doubt shape the future of financial markets.*

We look forward to another exciting day of discussions tomorrow! 🌟

Golden Gate PR

We are proud to have partnered with Dubai Global Family Office Investment Summit. The event provided incredible opportunities to engage with industry leaders and discuss the future of investment and digital assets.

Our CEO Alex Lola also contributed to a dynamic panel discussion titled "Fast Forward 10 years, where are we now?", which was centered around the future of the #digital asset ecosystem. A huge thanks to the organizers and attendees for the valuable conversations and connections. Excited for the possibilities ahead!

Alex Lola, CEO, **ATME**, Kingdom of Bahrain



It was a pleasure to speak today at the Dubai Global Family Office Investment Summit. Great questions from an engaged audience and fantastic #networking opportunities with industry leaders. The conversations we have had will surely help shape the future of finance and #digitalassets.

Looking forward to continued collaborations and new possibilities ahead.

Alex Lola
CEO
ATME
Kingdom of Bahrain



I had the privilege of speaking at the Dubai Global Family Office Investment Summit, alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au, and Landon Ainge. 🌍💼

Our panel discussed key investor insights for 2024 and beyond, focusing on major trends, economic challenges, and the flow of venture capital in the GCC region. I'm incredibly grateful for the opportunity to connect with such esteemed professionals and to share insights that can help shape the future of our industry. 🙏

Thank you to everyone involved for making this a rewarding and enriching experience. 🎤📊

Naeem Aslam, CIO, **Zaye Capital Markets**, United Kingdom

🌟 *Dubai Bound!* 🌍🕌

Excited to attend the prestigious Global Family Office Investment Summit in Dubai tomorrow—where fintech and innovation meet high-level investment opportunities.

I'll be diving into discussions around the future of crypto, sharing key insights on where the market's heading, and connecting with some of the brightest minds in the industry. 💼💡

My goals?

- *Share fresh perspectives on crypto's evolving role in global finance*
- *Identify groundbreaking startups poised to become the next unicorn*
- *Build valuable connections to fuel the future of fintech.*

Stay tuned for updates from the heart of Dubai's investment scene! 💬

George Paliani, Angel Investor, Georgia



Zaye Capital Markets *is honored to have Naeem Aslam, QFA, our Chief Investment Officer, represent us at the Dubai Global Family Office Investment Summit. Naeem participated in a panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge, where they shared key investor insights for 2024 and beyond.* 📈💼

We appreciate the opportunity to be part of such an impactful discussion, which covered economic hurdles, key trends, and venture capital flows in the GCC region. Naeem's insights on strategic planning for investors are crucial in today's complex financial landscape. 🙏 *We look forward to applying these takeaways to support our clients.*

Zaye Capital Markets



Another post from Naeem Aslam

GoldenGatePR is proud to share the participation of Naeem Aslam, QFA, CIO of Zaye Capital Markets, at the Dubai Global Family Office Investment Summit. 🎤🌍

Naeem had the honor of joining a distinguished panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au and Landon Ainge where they discussed key investor insights for 2024 and beyond. The panel explored major trends, economic challenges, and the flow of venture capital in the GCC region. 📊💼

We are grateful for the opportunity to contribute to this valuable discussion and to share these insights with the global financial community, helping investors navigate future market shifts. 🙏

Naeem Aslam, CIO, **Zaye Capital Markets**, United Kingdom



Excited to announce that I will be speaking at the Global Family Office Investment Summit in Dubai, representing Pakistan as the only Pakistani speaker! I am honored to be part of this incredible panel, discussing Philanthropy, Impact, and Socially Responsible Investment Opportunities. This event will shape the future of innovation and create meaningful opportunities for collaboration.

Looking forward to sharing insights and connecting with global leaders on how we can navigate tomorrow's opportunities and make a lasting impact!

Eeman Bin Anwer, Investor, Founder, **Anwer & Co**, UAE

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adam.ai *is proud to be one of the partners at the Dubai Global Family Office Investment Summit, taking place on 10 & 11 October 2024 at the prestigious Mandarin Oriental Jumeirah Beach.*

We're thrilled to be part of this exclusive gathering, where the brightest minds in investment come together to shape the future of innovation and opportunity in Dubai.

Adding that Abdullah Kamel and Kirsten Nielsen are guests of honor among the summit's speakers, discussing how adam.ai unlocks investment potential and leverages AI to transform meetings into scalable opportunities for enterprise success to revolutionize an organization's meeting management culture.

See you in Dubai!

adam.ai



Last week, I had the honor of speaking at The Family Offices Global Investment Summit at the stunning Mandarin Oriental Hotel Group. The event focused on Navigating Tomorrow's Opportunities, and I was privileged to be part of the panel on Female Leadership & Empowerment and Strategies of Leading Women in Business.

I had the pleasure of sharing the stage with these remarkable women:



- *Dr. Arshi Ayub Mohamed Zaveri, CEO & Senior Advisor, Royal Family Offices, Trust With Trade Group, UAE*
- *Nathalia Rojas, Co-Founder, 2FIT BRANDS, USA*
- *Marcela Charry, Co-Founder, 2FIT BRANDS, USA*
- *Neelam Tewar, Founder, Maven Magpie Consulting, USA*
- *Hasnae Taleb, Managing Partner & Chief Investment Officer, Mintiply Capital, UAE*
- *Mariya Spartalis, Partner, Spartalis Capital, Switzerland*

A special thank you to Mohamed Al Ali, Summit Founder & Chairman of Al Ali Holdings, UAE, for shaping the future of innovation and opportunity in Dubai.

I had the opportunity to share my thoughts on the importance of turning personal commitments into advantages for leadership, where for me, it's not about gender but about talent.

It was an incredible experience exchanging insights and strategies for advancing authentic leadership in trusted environment when dealing with people's assets. Looking forward to many more such gatherings and exciting opportunities ahead!

Leili Gerami, Founder & Chairman, Private Family Office, UAE

I'm still on a Dubai high!

A little over a week ago, I visited Dubai for the first time to speak on the Global Family Office Investment Summit - Dubai Edition panel.

The panel discussion was focused on women empowerment, leadership and strategies women in business, investing and family offices have had to learn, and master.

My two days were filled with all kinds of learning (and timely insights) for me especially in the areas of sustainability, investing, private equity, education and healthcare in light of the current geopolitical landscape. The energy was off the charts!

Every single person I met was kind, welcoming and genuinely willing to explain what they were doing, why they were focused on helping humanity (in their own way) and extremely supportive of others, too.

A quick shout out to the other wonderful ladies; thank you for the inspiration, you are beautiful, powerful and you rock...obviously! Leili Gerami, Marcela Charry, Hasnae Taleb, Mariya Spartalis and Dr. Arshi Ayub Mohamed Zaveri.

And a special shout out to Alan Smithson for taking my picture (I always forget!) and the lovely, ever fabulous Beverly Moore B. for hosting the 'Leading Women in Business' panel discussion.

Sending immense gratitude to Mohamed Al Ali and the entire team at the summit for their immaculate effort putting together this event, it was nothing short of remarkable!

While I arrived Dubai as a visitor, I left feeling like I was part of a family of friends and like-minded humans who care, and dare to be authentic while leading with empathy. 🙏❤️🇦🇪



Neelam Tewar, Founder, **Maven Magpie Consulting**, USA

I'm still recovering from the positive emotions from Dubai last week.

This city is full of energy and opportunities on every corner.

Speaking on the Global Family Office Investment Summit - Dubai Edition panel was one of the most interesting and exciting experiences.

People were randomly approaching me with warm messages about Edumentors and how they loved our model of helping school students around the world.

On the panel I spoke about what I think is "wrong" with today's education systems and it connected with a lot of people in the audience.



School systems that were effective during the industrial period, are no longer effective for 21st century children.

We need more personalised education. We need to treat children as unique individuals.

It's impressive to see the UAE's government investing so effortlessly in education and I hope to see other countries follow that too.

Education aside, as a founder, I was truly impressed with the dynamic and vibrant environment in Dubai and the entrepreneurial mindset that is culturally welcomed there.

#InvestmentSummit #EdTech #Education

Tornike Asatiani, CEO, **Edumentors**, United Kingdom



Thank you for inviting me! The event was fantastic, and I'm so grateful for all the effort that went into making it such a memorable experience. Excited for what's next 😊

Sharifa AL-Ruheili
Executive Partner
IMD Executive MBA
Oman

Daniel Roney thank you for inviting me. The event was excellent and you did a great job. Well done.

Sophie Styles, Senior Recruitment Supervisor, **Star Rapid**, China





Truly an incredible event. Good job Daniel Roney. Appears that this is a milestone that is going to create massive opportunities across many areas of investments worldwide.

I'm quite sure with your contributions, this made this event a tremendous success and I look forward to working with you to help increase the momentum you delivered.

Very proud of you and what an accomplishment. Look forward to see where things go from here.

Chevalier (Knight) Antwain T., Managing Partner, **Global Wealth Strategies, Ltd**, USA
